



## 2009-10 Verification Form Dependent Student

To receive federal financial aid, including loans, you must complete this form and submit it with any required supporting documents, such as federal tax returns, to the SRU Financial Aid Office. **Do not** leave any answer blank on the form. **All questions must be completed in full.**

Student's name and address:

Return to:  
**Slippery Rock University**  
**Financial Aid Office**  
**1 Morrow Way**  
**Slippery Rock, PA 16057**

### A. Student Information

Date of Birth: \_\_\_\_\_ Phone: \_\_\_\_\_ SRU ID: \_\_\_\_\_

Student Housing: \_\_\_\_\_ On Campus \_\_\_\_\_ Off Campus \_\_\_\_\_ With Parents

Student's Current Marital Status:  
 \_\_\_\_\_ Single \_\_\_\_\_ Married \_\_\_\_\_ Separated/Divorced  
 \_\_\_\_\_ Widowed

### B. Family Information

List the people in your parent's household that your parent(s) will support between July 1, 2009 and June 30, 2010. Include:

- Yourself
- Your parent(s) (including stepparent)
- Your parent(s)' dependent children if your parents provide *more than half* their support and will continue to do so between July 1, 2009 and June 30, 2010
- Other people if they now live with your parents and your parents provide more than half of their support and will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of all household members. Also write in the name of the college for any family member, excluding your parents, who will be attending college, at least half-time between July 1, 2009 and June 30, 2010 and will be enrolled in a degree or certificate program.

Full Name	Age	Relationship to Student	Name of College/University (Must be enrolled at least half-time)
		STUDENT(You)	Slippery Rock University

Attach a separate page if you need more space.

### C. Student's Income Information

**All tax filers must submit a signed copy of all 2008 Federal Income Tax Returns\* (includes the 2008 IRS Form 1040, 1040A, or 1040EZ) to the Financial Aid Office.**

\*If you did not keep a copy of your tax return, you can request a [free tax transcript](#) from the IRS by calling 1-800-TAX-1040.

**Student**

- Check here if you are attaching a **SIGNED** copy of your 2008 Federal tax return.
- Check here if you will not, and are not required to file a 2008 Federal 1040 Tax Form. Please list your employer(s) and any income received in 2008.

Name of Employer (Complete only if you are NOT filing a tax return and received earnings in 2008)	2008 Earnings

**D. Parent(s)' Income Information and Status**

All tax filers must submit a signed copy of all 2008 Federal Income Tax Returns\* (includes the 2008 IRS Form 1040, 1040A, or 1040EZ) to the Financial Aid Office.

\*If you did not keep a copy of your tax return, you can request a free tax transcript from the IRS by calling 1-800-TAX-1040.

Parent(s)

- Check here if you are attaching a **SIGNED** copy of your 2008 Federal tax return.
- Check here if you will not, and are not required to file a 2008 Federal 1040 Tax Form. Please list your employer(s) and any income or benefits received in 2008.

Name of Employer (Complete only if you are NOT filing a tax return and received earnings in 2008)	2008 Earnings

- Did you or anyone in your household receive **benefits** from any of the programs listed below? Mark all that apply.
  - Social Security
  - Welfare
  - Subsidized Housing

Parent's **Current Marital Status**:  Married/Remarried  Single  Divorced/Separated  Widowed

**E. Student and Parent Untaxed Income**

Both tax filers and non-tax filers must list any untaxed income received in 2008. Enter zeros if no funds were received.

Student Amount	Calendar Year 2008 <i>Do not leave any blanks!</i>	Parent(s) Amount
\$	Payment to tax-deferred pensions & savings plans (paid directly or withheld from earnings), including but not limited to, amounts reported on W-2 Form Box 12a – 12d, codes D, E, F, G, H, & S.	\$
\$	Child support <b>received</b> for all children. Do not include foster care.	\$
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).	\$
\$	Veterans' non-education benefits, such as Disability, Death Pension or Dependency and Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances.	\$
\$	Other untaxed income not reported, such as workers' compensation, disability, etc. <b>Don't include</b> student aid, earned income credit, child tax credit, welfare payments, untaxed Social Security benefits, Workforce Investment Act educational benefits, combat pay (if you are not a tax filer), benefits from flexible spending arrangements (e.g., cafeteria plans). Foreign income exclusion or credit for federal tax on special fuels.	\$
\$	Cash or any money paid on your behalf, not reported elsewhere on this form.	\$XXXXXXXXXX
\$	Child support you paid because of divorce or separation or as a result of a legal requirement	\$
\$	Student grants, scholarship aid, and Federal Work Study earnings <b>reported to the IRS in your adjusted gross income.</b> Includes AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships.	\$

**F. Sign this Worksheet**

By signing this worksheet, I (we) certify that all the information reported on it is complete and correct. *At least one parent must sign.*

Student \_\_\_\_\_ Date \_\_\_\_\_ Parent \_\_\_\_\_ Date \_\_\_\_\_

**Federal Warning:** If you purposely give false or misleading information on this worksheet, you may be fined, sentenced to jail, or both.

Submit this worksheet to the Financial Aid Office. **Remember: Tax forms must be signed!**